

# Portrait

SEPTEMBER 2021



**€882bn**  
of assets under management

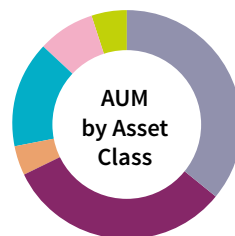


**€577bn**  
in ESG integrated AUM\*

Creating value for over **4400** clients

- Pension Funds
- Sovereign Wealth Funds
- Banks
- Central Banks
- Insurance Companies
- Global Distributors
- Private Banks
- Funds of Funds
- Financial Advisors
- Individual investors

We manage over **1827** funds and mandates covering all investment strategies



**36%**  
Fixed Income

**32%**  
Multi-Asset

**4%**  
Structured Finance

**15%**  
Real Assets

**8%**  
Equities

**5%**  
Assets under advisory



**59%**  
AXA Companies

**13%**  
Retail & Wholesale

**25%**  
Institutional

**3%**  
Retail Unit Linked



A global reach

in **18** countries

Over **2400** employees

- Investment Centres & Client Teams
- Client Teams
- External Distributors

## Americas

- Atlanta
- Greenwich
- Lima
- Mexico City
- Montevideo
- New York
- San Francisco
- Santiago

## Asia Pacific

- Hong Kong
- Mumbai
- Seoul
- Shanghai
- Singapore
- Sydney
- Taipei
- Tokyo

## Europe

- Amsterdam
- Brussels
- Frankfurt
- Geneva
- London
- Luxembourg
- Madrid
- Milan
- Paris
- Stockholm
- Vienna
- Zurich

\*ESG integrated definition: Our top-down focus on responsible investment has driven us to develop a proprietary ESG scoring system. We closely monitor any low-scoring investment holdings that might signal worrying tail risks. Our goal is to address the ESG themes that are most significant for investors so that we can protect client returns into the future. Our screening policy applies across the vast majority of assets. This excludes manufacturers of controversial weapons and companies who derive more than 30% of revenues from coal production. We also exclude assets linked to food commodities or palm oil production. **ESG Integrated** Funds apply additional screening to exclude tobacco producers and companies in violation of the UN Global Compact. We seek to minimise exposure to companies with low ESG scores, however there is no systematic objective to reduce the investment universe further at this level. ESG research and key performance indicators (KPIs) form part of the investment decision-making process in portfolios. On average, about 4-5% of a benchmark index would be excluded from investments at this level. All ESG integrated funds are subject to our stewardship approach. Percentages may not equal 100% due to rounding. All data as of 30/09/2021. AXA IM Benelux, a company incorporated under the laws of Belgium, having its registered office located at Place du Trône 1, B-1000 Brussels, Belgium, incorporated under the number RCB 604 173. This document is for information purposes only and does not in any way constitute a contractual element, investment advice or recommendation with respect to the purchase or sale of funds promoted or managed by AXA Investment Managers. Due to its simplification, the information in this document is partial. AXA Investment Managers disclaims any and all liability relating to a decision based on or for reliance on this document. Design & Production: Internal Design Agency (IDA) | 2-010877 | BE-EN | Photo Credit: Gettyimages